

ANZ SUPER ADVANTAGE MEMBER INVESTMENT CHOICE FORM



18 September 2017

Customer Services

Phone 13 38 63

Email customer@onepath.com.au

Website anz.com

INSTRUCTIONS

A maximum of eight investment funds may be chosen. Please ensure that percentage amounts are specified for each investment fund you wish to nominate. The total of all investment fund percentages must equal 100%.

If you do not nominate your own investment strategy, your contributions will be invested in either the employer's or the Trustee's default investment fund.

You can also use this form to change investment funds within your personal investment strategy. A minimum switch amount of \$250 per investment fund applies.

Once your Member Investment Choice Forms has been processed, your investment selection will be confirmed to you in writing.

If you need any assistance, contact Customer Service on 13 38 63 weekdays between 8.30am and 6.30pm (AEST).

Complete and sign the form and return to:

ANZ Super Advantage
OnePath Custodians Pty Limited
GPO Box 4028
Sydney NSW 2001

1. YOUR DETAILS

Member number

Employer plan name (if applicable)

Title Mr Mrs Ms Miss Other

Surname

Given name(s)

Date of birth (dd/mm/yyyy) / /

Residential address (this cannot be a PO Box)

Suburb/Town State Postcode

Country

Postal address (if different from above)

Suburb/Town State Postcode

Country

Phone: Home Business

Mobile Fax

Email

ANZ SUPER ADVANTAGE

MEMBER INVESTMENT CHOICE NOMINATION FORM



2. SELECT YOUR INVESTMENT FUNDS (MAXIMUM OF EIGHT FUNDS CAN BE CHOSEN)

		Investment fund	I want my account balance to be	My future contributions Complete only if different from account balance
Profile 1				
Defensive	Multi-manager	OnePath Capital Guaranteed	%	%
		OptiMix Australian Fixed Interest	%	%
	Single manager	OnePath Cash	%	%
		OnePath Diversified Fixed Interest	%	%
		UBS Diversified Fixed Income	%	%
Profile 2				
Conservative	Multi-manager	OptiMix Conservative	%	%
		Russell Conservative	%	%
		OnePath Capital Stable	%	%
	Single manager	Perpetual Conservative Growth	%	%
		UBS Defensive Investment	%	%
Profile 3				
Moderate	Multi-manager	OnePath Balanced	%	%
		OptiMix Moderate	%	%
		Russell Diversified 50	%	%
	Single manager	Schroder Balanced	%	%
		UBS Balanced	%	%
Profile 4				
Growth	Multi-manager	OnePath Managed Growth	%	%
		OptiMix Balanced	%	%
		OptiMix Growth	%	%
		Russell Balanced	%	%
		Zurich Investments Managed Growth	%	%
	Single manager	BlackRock Scientific Diversified Growth	%	%
		Colonial First State Diversified	%	%
		Perpetual Balanced Growth	%	%
Profile 5				
High growth – property	Multi-manager	OptiMix Property Securities	%	%
		OnePath Global Property Securities	%	%
		OnePath Property Securities	%	%
		Challenger Property	%	%
		Vanguard Property Securities Index	%	%

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		Investment fund	I want my account balance to be	My future contributions Complete only if different from account balance
Profile 5				
High growth – Australian shares	Multi-manager	OptiMix Australian Shares	%	%
		Single manager	OnePath Australian Shares	%
		OnePath Blue Chip Imputation	%	%
		OnePath Geared Australian Shares Index*	%	%
		OnePath Select Leaders	%	%
		OnePath Sustainable Investments – Australian Shares	%	%
		BlackRock Scientific Australian Equity	%	%
		Colonial First State Imputation	%	%
		Investors Mutual Australian Shares	%	%
		Perennial Value Shares	%	%
		Perpetual Australian Shares	%	%
		Schroder Australian Equity	%	%
		Vanguard Australian Shares Index	%	%
	Profile 5			
High growth – International shares	Multi-manager	OptiMix Global Emerging Markets Shares	%	%
		OptiMix Global Shares	%	%
		OptiMix Global Smaller Companies Shares	%	%
	Single manager	OnePath Global Emerging Markets Shares	%	%
		OnePath Global Shares	%	%
		Arrowstreet Global Equity (Hedged) [†]	%	%
		BlackRock Scientific International Equity	%	%
		BT Core Hedged Global Shares [^]	%	%
		MFS Global Equity	%	%
		Perpetual International Shares	%	%
		Platinum International	%	%
		Vanguard International Shares Index	%	%
		Vanguard International Shares Index (Hedged)	%	%
		Antipodes Global (Long only) ^{^^}	%	%
Profile 5				
High growth – Multi-sector	Multi-manager	OnePath High Growth	%	%
		OptiMix High Growth	%	%
		Russell Growth	%	%
	Single manager	OnePath Alternatives Growth	%	%
TOTAL			100%	100%

* The investment fund's name changed from OptiMix Geared Australian Shares to OnePath Geared Australian Shares Index.

† The investment fund's name changed from AXA Global Equity Value to Arrowstreet Global Equity (Hedged).

^ This investment fund replaced Capital International Global Equities (Hedged) on 18 September 2017.

^^ This investment fund replaced Zurich Investments Global Thematic Shares on 18 September 2017.



Closed investment funds

The following investment funds are closed to new investments and can only be selected by existing members to advise of monies that they wish to switch out of these investment funds, or reduce their future contribution allocation. For further information on these investment funds, please refer to our website at anz.com

Investment fund	I want my account balance to be	My future contributions Complete only if different from account balance
Advance Imputation	%	%
AMP Capital Equity	%	%
ANZ Australian Fixed Interest	%	%
ANZ Diversified Stable Superannuation Pool	%	%
ANZ Wholesale Diversified Stable	%	%
ANZ Wholesale Income	%	%
BT Wholesale Asian Share	%	%
OnePath Wholesale Australian Share	%	%
BT Smaller Companies Wholesale	%	%
Russell International Bond – A\$ Hedged	%	%

3. DIRECTION AND ACKNOWLEDGMENTS

By completing this form:

- I direct the Trustee, OnePath Custodians to give effect to the investment directions contained on this form.
- I have either downloaded the current electronic version, or received the current hardcopy version of the ANZ Super Advantage Product Disclosure Statement (PDS), the Member Guide, Investment Choice Guide and Insurance Guide(s) and have read the information contained therein explaining investment details and choices, together with the range of investment directions that can be given and the circumstances in which they can be changed.
- I understand that the issuer is a wholly owned subsidiary of ANZ. ANZ is an authorised deposit taking institution (Bank) under the *Banking Act 1959* (Cth). Although the issuer of this product is owned by ANZ, it is not a Bank. Except as described in the PDS, an investment in ANZ Super Advantage is not a deposit or other liability of ANZ or its related group companies and none of them stands behind or guarantees the issuer or the capital or performance of the investment. An investment in ANZ Super Advantage is subject to investment risk, including possible repayment delays and loss of income and principal invested.
- I acknowledge that OnePath Custodians Pty Ltd may be required to pass on my/our personal information about my/our investment to the relevant authority in compliance with the *Anti-Money Laundering and Counter-Terrorism Financing Act 2006* (Cth) and we can delay or decline to process a transaction and report it to the relevant regulatory authority if we are required to do so under the law.
- acknowledge that I am not aware and have no reason to suspect that my investment is derived from, related to or used to fund money laundering, terrorism financing and other similar activities and my instructions related to my investment will not result in ANZ or any of its related group of companies breaching any related laws or regulations in Australia or any other country.
- I consent to the collection, use, storage and disclosure of my personal information as described in ANZ's Privacy Policy which is available at anz.com/privacy, or can be obtained by calling Customer Services.
- I declare that the information completed on this form is true and correct.
- I understand and acknowledge that, apart from OnePath Capital Guaranteed funds, the value of the investments may rise and fall.
- I understand that this investment selection is not effective until it has been both received and processed by OnePath.
- The Trustee reserves the right to delay any request for an investment option it deems not to be in the interests of the members of ANZ Super Advantage.

Name of member

Signature of member

Date