

ANZ Super Advantage Personal After Tax Contribution Form



15 September 2014

Customer Services

Phone 13 38 63
Email customer@onepath.com.au
Website anz.com

INSTRUCTIONS

- You must complete this form each time you want to make personal after tax contributions to your account.
- You should ensure that you have provided the Trustee with your TFN prior to making this contribution.
- Personal after tax contributions can be made using any of our other convenient payment methods, such as BPAY® or Direct Credit. Please refer to the ANZ Super Advantage Member Guide or contact Customer Services on 13 38 63 for further details.
- Complete and sign the form and return to:

ANZ Super Advantage

OnePath Life Limited
GPO Box 4028
Sydney NSW 2001

1. CURRENT PLAN AND MEMBER DETAILS

Employer name	<input type="text"/>		
Member number	<input type="text"/>		
Surname	<input type="text"/>		
Given name(s)	<input type="text"/>		
Residential address (this cannot be a PO Box)	<input type="text"/>		
Suburb/Town	State	Postcode	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
Country	<input type="text"/>		
Postal address (if different from above)	<input type="text"/>		
Suburb/Town	State	Postcode	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
Country	<input type="text"/>		
Business hours phone	<input type="text"/>		
Email	<input type="text"/>		
My TFN is	<input type="text"/>	<input type="text"/>	<input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/>

(Please complete if you have not previously advised your TFN)

2. CONTRIBUTION AMOUNT

Amount \$

Note: Cheques should be made payable to ANZ Super Advantage – OnePath Life Limited.



Your contribution will be invested in accordance with your future contribution investment instructions. If you wish to change your future contribution allocations, you will need to complete a Member Investment Choice Form or switch online at anz.com

3. SIGNATURE AND DECLARATION

In making this contribution, I (the payer) acknowledge that once the contribution has been received by ANZ Super Advantage, I will no longer have control over the payment or any growth upon it, and it will be preserved until a condition of release is met.

By completing this form, I also:

- consent to the collection, use, storage and disclosure of my personal information as described in ANZ's Privacy Policy which is available at anz.com/privacy, or can be obtained by calling Customer Services.
- consent to OnePath Custodians using and sharing my Tax File Number to the ANZ group to provide services (including account consolidation) and products to me accept that OnePath and members of the ANZ Group may send me information about its products or services from time to time. I understand that I may notify OnePath of my decision not to receive further information by contacting OnePath directly
- accept that where my employer has appointed a financial adviser for this plan, my personal information will be provided to the financial adviser in order to undertake the management and administration of the plan
- accept that the contribution will be treated as non-concessional contribution and assessed against the non-concessional contributions cap
- authorise my financial adviser (where I have nominated a financial adviser) to receive and access my personal information for the purposes of managing my investments and conducting such transactions as I authorise from time to time. Where there is any change to this authority or relating to my financial adviser, I will notify OnePath in writing of the change
- understand that although I am not obliged to provide my Tax File Number (TFN), where I have not previously provided it to the Trustee, the Trustee may be required under the law, to reject my contribution or I may incur additional tax.

By signing this form, I confirm that I have read and understood the conditions and acknowledgments in the PDS.

I, the undersigned, whose signature appears below, declare that the statements made in this form are true and correct.

Signature (sign clearly within the box)

Date (dd/mm/yyyy)